

Laser Photonics Corporation

INVESTOR PRESENTATION
NASDAQ: LASE

September 2025





Safe Harbor

This presentation contains forward-looking statements or information regarding future events and the future results of Laser Photonics Corporation. (the "Company") based on current expectations, estimates, forecasts, and projections about the markets in which the Company operates and current beliefs and assumptions of the Company's management. Forward-looking statements can be identified by the use of forward-looking terminology, including the terms "believes," "estimates," "anticipates," "expects," "may," "will," or similar words, or in each case, their negative, or other variations or comparable terminology. These forward-looking statements include all matters that are not historical facts such as express predictions of future events and trends.

The assumptions and estimates underlying these forward-looking statements are inherently uncertain and are subject to a wide variety of significant business, economic, competitive and other risks and uncertainties that could cause actual results to differ materially from those contained in those statements. In sum, forward-looking statements should not be relied upon as necessarily being indicative of future results, and the inclusion of these statements should not be regarded as a representation that the results reflected therein will be achieved.

LASE





One Company. One Vision. Maximized Value.

Operational Excellence

- Unified R&D, manufacturing, and assembly under one Florida facility to streamline workflows, reduce lead times, and cut costs.
- Sales infrastructure leveraged across product lines, creating a more effective go-to-market engine.

Strategic Asset Optimization

- Acquired under-utilized assets now positioned for full commercial deployment.
- Ability to leverage acquired IP into new products and untapped markets.
- Revitalizing neglected product lines to re-capture market share and growth opportunities.

Financial Efficiency

- Synergies in G&A leading to reduced overhead and improved margins.
- Streamlined capital table to simplify investment decisions and enhance shareholder value.

Clear, Compelling Growth Story

- A simplified, straightforward narrative for investors and partners. Stronger market positioning with a single, unified vision.





Experienced Leadership Team



Wayne Tupuola
CEO

- 15+ years of C-level management and executive strategy experience
- 25 years in fiber laser equipment, semiconductor and aerospace industries
- Expertise in scaling advanced manufacturing operations and delivering innovative photonics solutions



Carlos Saldinas
CFO

- 15 years of finance & accounting experience in private & public sectors
- Extensive background with large government defense contractors
- Proven track record of strengthening financial strategy, governance, compliance, and operational efficiency



Matthew Nigro
VP Marketing

- 20+ years of marketing and sales leadership driving global growth in lasers, advanced technology, & Fortune 500 industries across North America, EMEA, LATAM, and APAC.
- Biotechnology and molecular biology background (University of Nebraska; UNMC graduate research) with 10+ years in biochemical research, bridging science and business strategy.
- Proven track record in product development and commercialization, expanding market share, building strategic partnerships, and leading high-performance global teams.



Igor Vodopiyanov
VP R&D

- Research Scientist at Florida Institute of Technology with focus on particle physics
- Contributor to CMS Collaboration at CERN's Large Hadron Collider in Switzerland
- Physics research scientist in Electron-Positron Collider at Petersburg Nuclear Physics Institute

Why Invest in LASE?

HIGHLY ATTRACTIVE CORE MARKETS

Secular growth
+
Market penetration
+
Taking market share



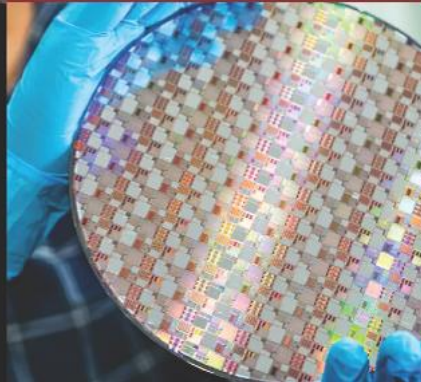
DISRUPTIVE INNOVATION

Strong IP Portfolio
+
Integration of leading edge
technologies
+
Commitment to R&D
investment



MARKET/PRODUCT DIVERSIFICATION

Reduces risk while providing
Cross-selling opportunities
and operating leverage



MARKET/PRODUCT DIVERSIFICATION

Emerging growth
opportunities bring
10-bagger potential



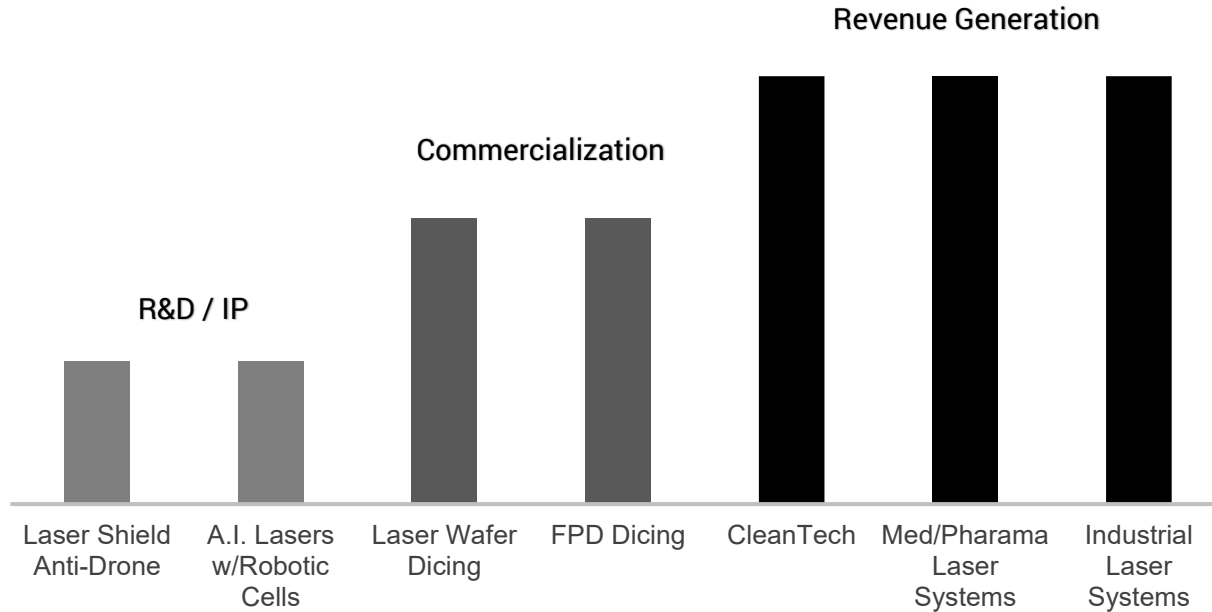
Massive Market Opportunity

We are expanding domestic laser manufacturing and distribution capabilities to capture these opportunities

		2025 Forecast	2030 Forecast	CAGR
CORE	Cleaning Lasers	\$1.7B	\$2.3B	6.4%
	Industrial Lasers (Cutting, Welding, Engraving)	\$16.2B	\$23.4B	7.6%
EMERGING	Medical/Pharma Lasers	\$4.5B	\$7.5B	10.6%
	Anti-Drone Lasers	\$2.5B	\$8.3B	27.2%
	A.I. / Robotic Lasers	\$7.0B	\$21.2B	24.8%
	Semiconductor Cap and FPD	\$10.9B	\$15.5B	7.3%
	Total	42.8B	78.2B	12.8%



Technology & Product Life Cycle





Our Growth Strategy



Fuel Innovation through high-impact R&D

- Expand into transformative tech categories (AI-powered robotics and anti-drone defense)
- Accelerate performance across core product lines with continuous optimization

Strengthen market presence and distribution

- Scale sales with targeted marketing and new revenue channels
- Build distribution with high-conversion demo centers and strategic partners

Value-driven corporate development

- Forge strategic alliances and IP licensing deals
- Pursue selective, accretive M&A opportunities that accelerate growth

Revenue Generation Machine

INTERNAL CAPABILITIES



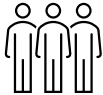
Account Management Team



Sales and Marketing Team



Dedicated DOD Sales Force



External Sales Force

STRATEGIC DISTRIBUTION PARTNERS



Defense/Gov Contractor



Fortune 500 Industrial Distributor

BUSINESS DEVELOPMENT



Laser Cleaning Robotics
Specialized in Nuclear
Decommissioning and
Mining



Laser Cleaning Robotic
Crawler for Navy/Maritime

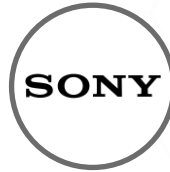


Blue Chip Customer Base

From small businesses to Military Branches to Fortune 500 companies, we work with a large and growing list of industry leaders who continue to adopt our advanced technology.

Companies We've Worked With:

- General Electric
- Acuren
- Coca-Cola
- Sony
- Fluor
- L3 HARRIS
- And more



Corporate Development Accelerates Strategy

Strategic Objectives

Expand into high-value markets

Develop new IP/technology

Expand new distribution

Scale operational capabilities

Acquired Technologies



Cold Cutting Laser
Turbo Piercing

Zero Width Laser
Cutting Patent

Expansion Areas

Laser manufacturing
and distribution

New and
Complimentary Laser
Technologies

Laser Shield Anti
Drone (LSAD) System

M&A:



M&A Example



Smart Acquisition: November 2024 acquired assets out of parent's bankruptcy for ~\$1M



Enter attractive new markets:
Medical/Pharma



Add new products/IP
Medical/Pharma
Semiconductor/FPD
Custom



Add operational capabilities:
Hired over 40 CMS engineers

Other Benefits:

Assets included >\$2.2M in A/R:
Collected over **\$1.7M** in first 4 months

Acquisition included backlog of >\$2M

Diversified LPC's offerings

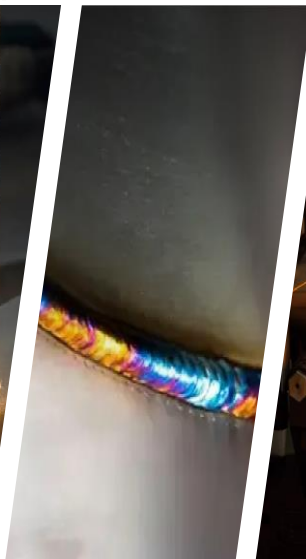
Our Technology & Applications

Our core technologies are used in Fortune 1000 manufacturing facilities across the globe.

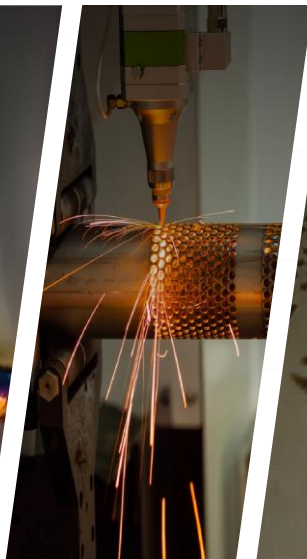
Laser
Cleaning



Laser
Welding



Laser
Cutting



Laser
Marking

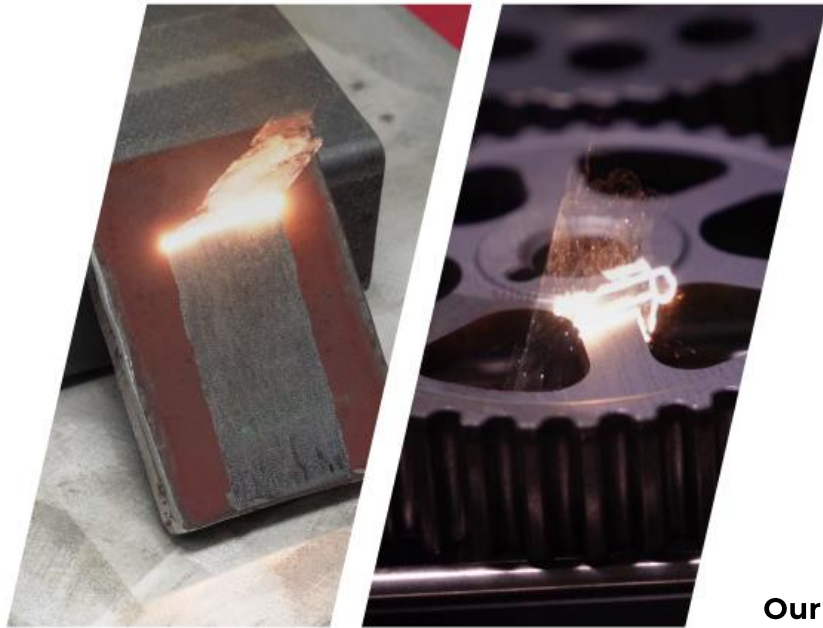


Laser
Engraving



Laser Cleaning

Laser cleaning for surface restoration and eco-friendly coating removal



2030 TAM

\$2.3B

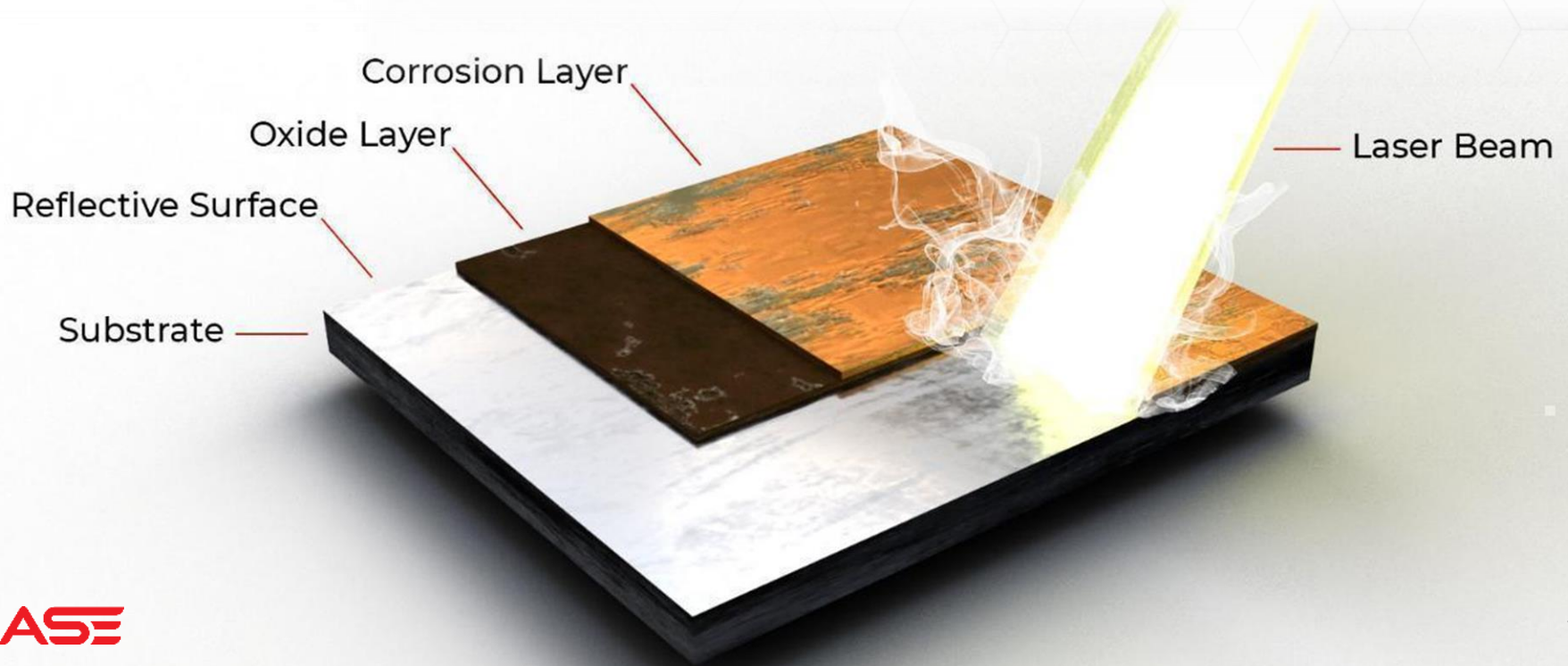
2025-2030 Market CAGR

6.4%

Our lasers are the most cost-effective option saving up to 90% in expenses when compared with traditional methods.



Laser Cleaning Explained



Medical & Pharmaceutical Lasers

Laser systems for slow-release tablet production and drug anti-counterfeiting



- Blue chip pharma customer base
- Recession-resistant growth markets
- High barriers to foreign entry
- U.S. Re-Shoring Pharma Production

Our Lasers:

- Reduce throughput = higher production
- Precisely measure dosage for time-release
- Enable smaller medical devices

2030 TAM

\$7.5B

2025-2030 Market CAGR

10.6%

Emerging Technology & Applications

High Growth Opportunities Provide Optionality

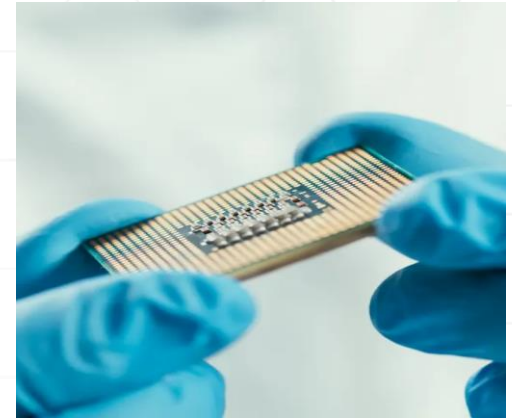
Anti-Drone



AI/Robotics



Semiconductor and FPD



Laser Shield Anti-Drone System

Utilizing Laser Shield Anti-Drone Technology



Target Customers:

Department of Defense
Allied forces
Federal Government Agencies
State and municipal LE

Laser Shield Anti-Drone

- Defensive directed energy weapons powered by advanced lasers and AI
- Flexible & layered perimeter security
- Neutralizes small-scale swarms
- Ideal solution for forward operating bases w/vehicle mounted option
- LSAD advancing to next stage of prototype testing

2030 TAM

\$8.3B

2025-2030 Market CAGR

27.2%

AI & Robotics

Artificial Intelligence integrated lasers with robotics increases productivity while reducing risk to humans



Artificial Intelligence

Enhances laser manufacturing by optimizing precision, improving quality control, streamlined processes reduce material waste, and accelerate production cycles.

Robotics

Replaces people in dangerous and undesirable jobs. Saves time, automates tasks, increases productivity, and reduces the amount of contaminated waste.

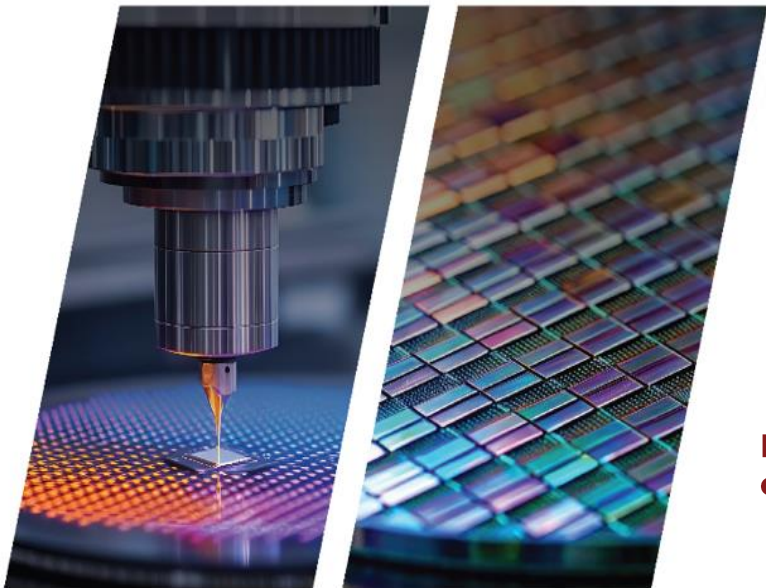
2030 TAM

\$21.2B

2025-2030 Market CAGR

24.8%

ZWLCT Addresses Wafer Dicing Opportunity



- Targets semiconductor and flat panel display (FPD) manufacturing
- Zero waste, zero material loss and zero contamination
- Ready for commercialization

Beamer and CMS also sell marking and custom solutions into these markets

2030 TAM

\$8.3B

2025-2030 Market CAGR

27.2%

Financial Summary

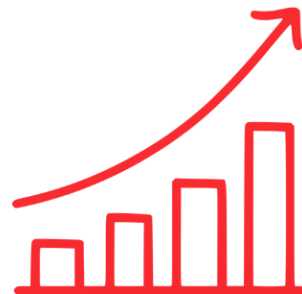
2025 vs 2024*

in \$M except for EPS	2Q25	2Q24	Change
Revenue	\$2.6	\$0.6	317%
Gross Profit	\$1.4	\$0.3	341%
<i>Gross Margin</i>	53%	51%	
Operating Expenses	\$2.4	\$1.2	89%
Operating Loss	(\$1.0)	(\$0.9)	-3%
Other Loss (Internet Expenses)	(\$0.8)	(\$0.0)	nm
Net Loss	(\$1.8)	(\$0.9)	-90%
EPS	(\$0.12)	(\$0.09)	-38%

*numbers may not add due to rounding

2Q25

- Revenue increased 317% to \$2.6 million
- Gross profit expanded 341% to \$1.4 million with gross margins improving to 53.5%
- Implemented \$2 million in annualized expense reductions that will start to show in Q3






Questions?

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