

LASE

NASDAQ: LASE



Investor Presentation 2026



Safe Harbor

This presentation contains forward-looking statements or information regarding future events and the future results of LASE. (the "Company") based on current expectations, estimates, forecasts, and projections about the markets in which the Company operates and current beliefs and assumptions of the Company's management. Forward-looking statements can be identified by the use of forward-looking terminology, including the terms "believes," "estimates," "anticipates," "expects," "may," "will," or similar words, or in each case, their negative, or other variations or comparable terminology. These forward-looking statements include all matters that are not historical facts such as express predictions of future events and trends.

The assumptions and estimates underlying these forward-looking statements are inherently uncertain and are subject to a wide variety of significant business, economic, competitive and other risks and uncertainties that could cause actual results to differ materially from those contained in those statements. In sum, forward-looking statements should not be relied upon as necessarily being indicative of future results, and the inclusion of these statements should not be regarded as a representation that the results reflected therein will be achieved.



Corporate Overview

LASE is leveraging a rich product legacy to advance laser technology solutions from next-generation drone defense to quantum-level precision and zero-waste manufacturing.

- **Laser systems and products** across marine, aerospace, semiconductor, NDT and industrial automation applications
- **\$46B North American market** driven by government and defense priorities and safety environmental pressure to replace legacy processes
- **Broad product portfolio** with new products and technology expanding into high-value verticals including semiconductor, pharma, and defense
- **Strategic partnerships** in defense and commercial sectors driving new products and distribution reach
- **Disciplined M&A** scaling operations with pipeline of new opportunities in laser manufacturing and AI Robotics
- **Accelerating growth** in new markets, enhancing marketing penetration and expanding sales force



NASDAQ LASE

Share Price ¹	\$1.15
Market Cap ¹	\$54.8M
TTM Revenue ²	\$7.0M
Cash & Cash Equivalents ²	\$1.6M
Shares Outstanding ¹	47.6M
Float	35.4M

1. As of 7/21/2026

2. As of 3/31/2026



At a Glance

Technology Depth	Operational Scale	Broad Reach
120 Products	71 Employees	\$200M Serviceable Market
5 Products in Development	2 Locations	50 Years Brand Legacy
23 Patents & Licenses	126K Square FT	Fortune 1000 Customer Base

Brands & Trademarks





Market Opportunity

Cumulative \$46B North American Market

Market Stimulated by US Government

TAM: \$20B CAGR: +20%

- Semiconductor
- Quantum Computing
- Anti Drone Systems
- Corrosion Control - Marine & Space Exploration

Department of War prioritizing Drone Dominance as part of \$1B funding in Big Beautiful Bill



Conventional Laser Material Processing Market

TAM: \$26B CAGR: 8%

- Industrial
- Medical & Pharmaceutical
- Government & Defense
- Energy & Waste
- Government Regulatory pressure – DOW, FDA, EPA, OSHA
- Labor Market Pressure

Legacy industrial processes (sandblasting, chemistry) are:

- **Inefficient and inconsistent**
- **Environmentally harmful**
- **Costly in downtime, waste, & compliance**

Laser solutions reduce waste and improve precision & throughput

Products & Systems



Products & Systems

Quantum Components



Laser Cleaning



Laser Engraving & Marking



Laser Cutting & Drilling



Custom Laser Systems



New Products & Technology

Bulk-To-Shape™ (BTS™)



Transforms raw metal into mission-ready parts with unmatched precision, strength, and efficiency—redefining additive manufacturing.

Laser Shield Anti-Drone System (LSAD™)



Developing and testing the world's first low-cost solution for effective defense against weaponized and surveillance drones, powered by advanced lasers and AI.

AI Lasers



Saving time, replacing people in dangerous and undesirable jobs, automating tasks, increasing productivity, and reducing the amount of contaminated waste.

Laser Shield Anti-Drone System - LSAD™

Currently in Development by Fonon DSS

With the increasing use of small-scale drones in conflict zones and drug trafficking worldwide, the need for advanced perimeter defense systems is more urgent than ever.

- Directed energy laser system designed to neutralize small unmanned aircraft systems (UAS) effectively
- Energy efficiency ensures optimal resource utilization without compromising security, making it an ideal solution for forward operating bases (FOBs) and vehicles engaged in mission-critical activities

Target Customers

- Department of Defense
- Allied Forces
- Federal Government Agencies
- State & Municipal Law Enforcement

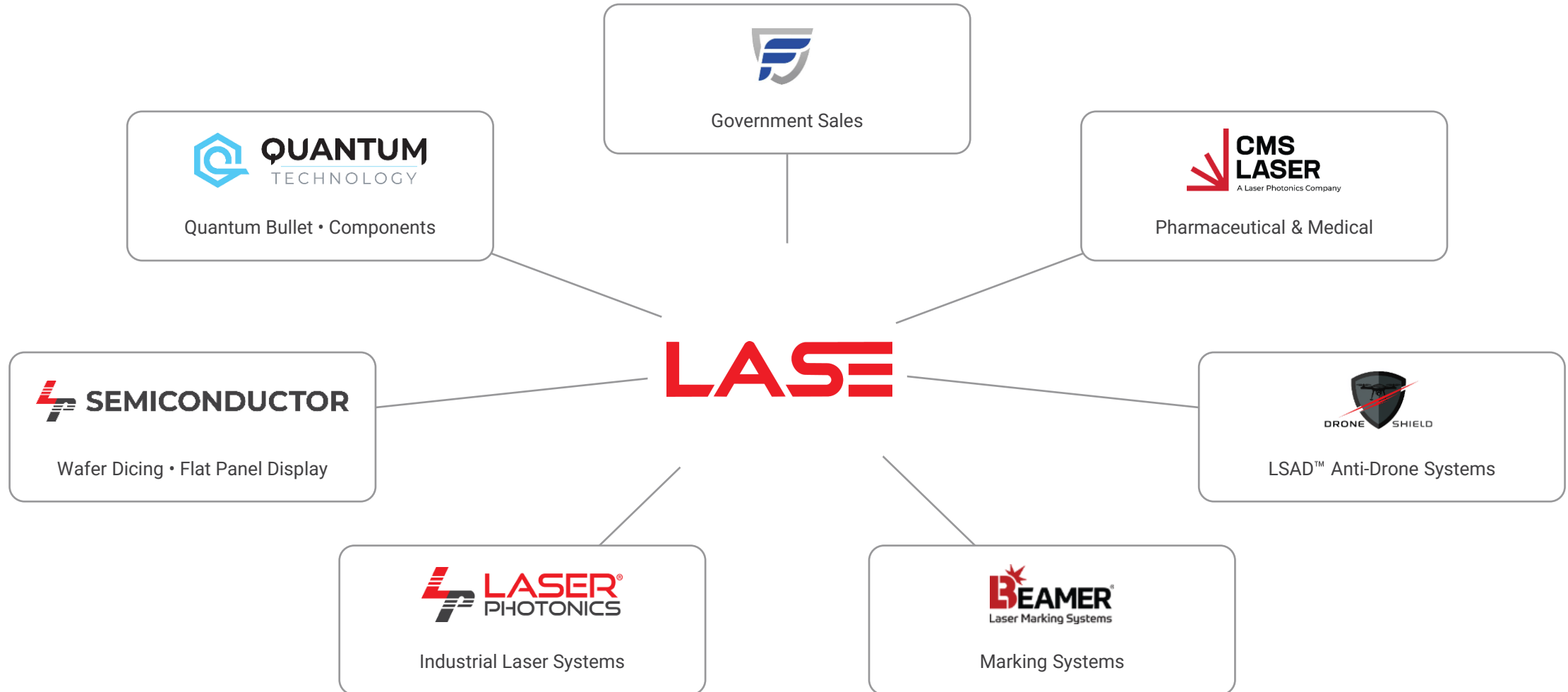
\$8.3B
2030 TAM

27.2%
2025-2030 Market CAGR



Corporate Structure

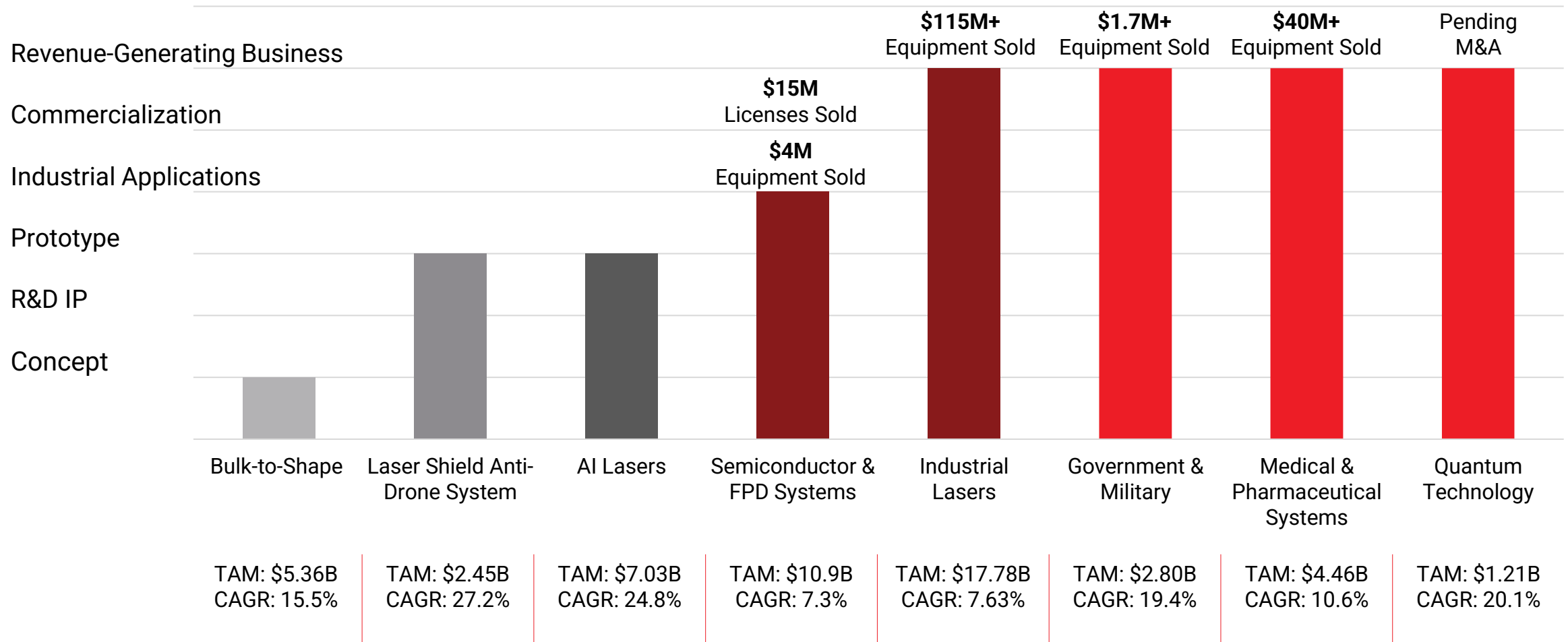
One Platform Company, Seven Specialized Divisions





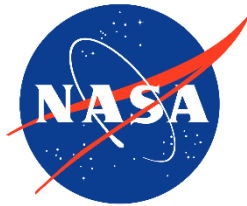
Technology & Product Life Cycle

Five Attractive Growth Markets | Markets Addressable \$52B TAM 15.4% Five-year CAGR (2025-30)



Large Customer Base

From small businesses to Fortune 1000 companies, LASE works with a large and growing list of industry leaders who continue to adopt its advanced technology.



Strategic Partnerships

Products & Technology

BROKK[®]

Partnered with world's leading manufacturer of remote-controlled robotic machines to bring laser cleaning and cutting technology to the mining, tunneling, construction, metal processing, military, nuclear disposal and decommissioning ecosystems. [Press Release](#)



[Video Demo](#) ▶

**3C BOSTON
ENGINEERING™**

Partnered with a leading product design and engineering consulting company to integrate laser technologies into autonomous naval robotic crawler for use in the naval defense industry. [Press Release](#)



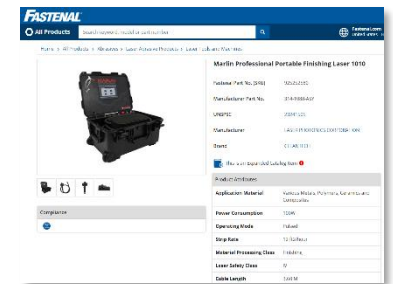
[Video Demo](#) ▶

Distribution

FASTENAL[®]

Distribution agreement with, the largest fastener distributor in North America and a leading distributor and provider of industrial technology and products.

[Press Release](#)



**INCREIBLE™
SUPPLY & LOGISTICS**

Distribution agreement with an award-winning product distribution, mission kitting, and third-party logistics (3PL) company specializing in supporting federal government customers and defense contractors as well as serving the maritime & space communities. [Press Release](#)

Financial Highlights & Platform Company Model





Mergers & Acquisitions

Expansion & Scaling Operations with LASE as a Platform Company

Diligence & Decision Making

- Disciplined approach with high emphasis on cultural fit
- Strategic checklist and consistent assessment process
- Expertise and experience
- Focused on high ROI acquisitions

Synergy Capture

- Leveraging LASE's broad capabilities and brand to accelerate top-line growth (sales synergy)
- Marketing and integration expertise

Control Micro Systems– Case Study

Expanding Presence in Custom Systems

- \$1.05M purchase price; \$100K in company stock and \$950K in cash
- Existing leadership and staff retained
- Establishes LASE presence in Pharmaceutical
- Checks all of LASE's "acquisition boxes"
- Strong customer relationships provide opportunities for cross-selling to accelerate growth



Additional acquisitions forecasted planned for 2026 in industries including laser manufacturing companies and AI Robotics.



Financial Highlights

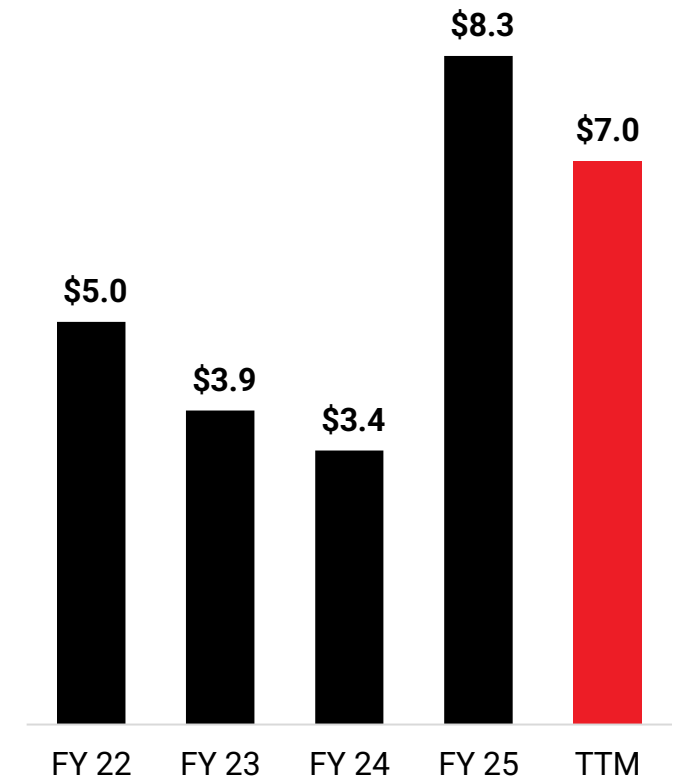
Fueled by Organic Innovation and Inorganic Acquisitions

- **Revenue Growth:** Spurred by increased market penetration in cutting/marking systems while expanding outside sales force + pursuing strategy partnerships in defense space
- **Operational Discipline:** Implemented \$2M in annualized cost reductions while maintaining our growth trajectory
- **\$9.7M 2026 Capital Raise:** Strengthened the balance sheet and repaid all past-due debt through a public offering and warrant inducements

(\$ in Millions)	TTM as of Mar. 31, 2026	FY 2025	FY 2024
Revenue	\$7.0	\$8.3	\$3.4
Cash Flow from Operations	(\$7.1)	(\$6.4)	(\$9.1)

(\$ in Millions)	Mar. 31, 2026	Dec. 31, 2025	Dec. 31, 2024
Cash	\$1.6	\$0.7	\$0.5
Debt	\$5.8	\$8.9	\$5.0
Stockholder's Equity	(\$1.7)	(\$5.0)	\$10.2

Revenue
(\$ in millions)



Experienced Management



Wayne Tupuola

CEO

- 15+ years of C-level management and executive strategy experience
- 25 years in fiber laser equipment, semiconductor and aerospace industries
- Expertise in scaling advanced manufacturing operations and delivering innovative photonics solutions



Ralph Venegas

PFO

- 20+ years of finance, accounting, and executive leadership experience
- Background in public accounting, aerospace, homebuilding, and corporate finance
- Expertise in financial reporting, audit, controllership, and CFO leadership



Sanjay Adhav

VP QTI

- Extensive background in developing and providing user-friendly electro-optical modulations, Q-switching systems, and pulse picker systems
- Bringing over 20 years of experience serving industries worldwide
- Pushed the boundaries of what is possible with laser technology through his continued work in the field



Igor Vodopiyanov

VP R&D

- Research Scientist at Florida Institute of Technology with focus on particle physics
- Contributor to CMS Collaboration at CERN's Large Hadron Collider in Switzerland
- Physics research scientist in Electron-Positron Collider at Petersburg Nuclear Physics Institute

Investment Highlights

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Investor Relations

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Product Videos (Click to Play)

LSAD
CONCEPT
ANIMATION

BROKK
ANIMATION

CMS
PHARMACEUTICAL

BOSTON
ENGINEERING

BEAMER
LASER MARKING

CMS
SEMI-CONDUCTOR

CORROSION
CLEANTECH

AUTOMOTIVE
CLEANTECH

MARKSTAR
OVERVIEW

NEXT-GEN
CLEANTECH

BLASTER
CABINET
OVERVIEW

SABERTECH TITAN
AUTOMATION

ROBOTIC CELL
DEMONSTRATION

LSAD
COMMERCIAL

LASE
COMMERCIAL
:15 secs

LASE
COMMERCIAL
:30 secs

MARLIN
COMMERCIAL

ROBOTIC CELL
COMMERCIAL